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Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated December 31, 2020 (the "**Prospectus**") issued by Roiserv Lifestyle Services Co., Ltd. (榮萬家 生活服務股份有限公司) (the "**Company**").

The Company makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) and this announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any Shares or securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Company and the Global Offering before deciding whether or not to invest in the <u>H</u> Shares.

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RCISERV 荣万家

Roiserv Lifestyle Services Co., Ltd. 榮萬家生活服務股份有限公司 (a joint stock company incorporated in the People's Republic of China with limited liability) (Stock code: 2146)

END OF STABILIZATION PERIOD, STABILIZING ACTIONS AND LAPSE OF OVER-ALLOTMENT OPTION

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

The Company announces that the stabilization period in connection with the Global Offering ended on Sunday, February 7, 2021, being the 30th day after the last date for lodging applications under the Hong Kong Public Offering. <u>The stabilizing actions undertaken by Huatai Financial Holdings</u> (Hong Kong) Limited, the Stabilizing Manager, its affiliates or any person acting for it during the stabilization period are set out below:

(a) over-allocation of an aggregate of 14,100,000 Shares in the International Offering, representing approximately 15% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option; and (b) successive purchases of an aggregate of 14,100,000 Shares in the price range of HK\$11.31 to HK\$12.80 per Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) on the market during the stabilization period, to be delivered to the investors who have agreed to the delayed delivery of the Offer Shares subscribed by them under their respective delayed delivery arrangement. The last purchase made by the Stabilizing Manager, its affiliates or any person acting for it on the market during the stabilization period was on January 26, 2021 at the price of HK\$11.31 per Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

LAPSE OF OVER-ALLOTMENT OPTION

The Sole Global Coordinator (for itself and on behalf of the International Underwriters) did not exercise the Over-allotment Option during the stabilization period and the Over-allotment Option lapsed on Sunday, February 7, 2021.

PUBLIC FLOAT

The Directors confirm that, immediately after the end of the stabilization period, the Company continues to comply with the public float requirement under Rule 8.08(1)(a) of the Listing Rules whereby at least 25% of the Company's total number of issued Shares must at all times be held by the public.

By order of the Board Roiserv Lifestyle Services Co., Ltd. Geng Jianfu Chairman and Executive Director

Hong Kong, February 7, 2021

As at the date of this announcement, the executive Directors are Mr. Geng Jianfu, Mr. Xiao Tianchi and Mr. Liu Yonggang, the non-executive Director is Mr. Zhang Wenge; and the independent non-executive Directors are Mr. Jin Wenhui, Mr. Siu Chi Hung and Mr. Tang Yishu.